

MGC HOLDING FACT SHEET

ADVANTAGES

Two areas of interest:
corporate and consumer

Effective management and
financial solidity.

Independence in
resources administration.

Agile structure, with high levels
of administrative efficiency.

Private analysis System,
pricing, and collect, non
performing loans.

Experienced and highly qualified
professionals.

Celerity on implementing
strategies and generating results.

WHO WE ARE

We're the **biggest independent player** in the Brazilian NPL market and the only ones acting on **two areas of interest** regarding financial health restoring:

- ▶ **Corporate** – management of strategic own/particular and third parties' portfolio, with high ticket and special situations.
- ▶ **Consumer** – management of massified own/particular and third parties', mainly from banks and corporations from the financial market.

Our expertise in credit management also ensures MGC Holding's active work in **judicial recovery** processes of companies, developing and setting diligence to customized and assertive solutions. We also work on **assets management**, always aiming the best results to our customers.

With Headquarters in São Paulo and Branches in São José do Rio Preto and Fortaleza, we entrust over 600 professionals, amongst staff employees and contracted workers.

SIGNIFICANT NUMBERS

CONSUMER PORTFOLIO

AUM (ASSETS UNDER
MANAGEMENT):

26,83
R\$
BILLION

NUMBER OF
CONTRACTS:

20,2
MILLION

RIGHTS
ACQUIRED CREDIT
IN 2023:

1,27
R\$
BILLION

PORTFOLIOS:

42

CORPORATE PORTIFOLIO

AUM (ASSETS UNDER
MANAGEMENT):

2
R\$
BILLION

TOTAL BALANCE IN CREDIT ENFORCEMENT
NEGOTIATED BETWEEN 2019 AND 2023

625,4
R\$
MILLION

LEADERSHIP EXECUTIVE COMMITTEE

Eduardo Martins, managing partner
Geraldo Castilho, managing partner
Waldir de Santis, managing partner

EMPRESAS



Along 20 years of experience in the non-performed loans market, Crediativos develops and executes specialized services for NPL Investment Funds, from particular and third parties sources, and works as strategic partner in all stages of management and recovery of the wallets from these funds.

We work on two fronts: *consumer* (retail operations, having Crediativos as collection agent) and *corporate* (corporations and *single names*, having Crediativos Corporate as collection agent).

www.crediativos.com.br

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MGC Capital has been working, over 9 years, on the non-financial consultancy market. With vast experience in restructuring, turnaround and juridic companies' recuperation, it counts with a team of specialists who develop studies e analysis of the economic-financial situation of the customers, focusing on multidisciplinary solutions proposals, offering a disruptive solution for the presented problem, and bringing expressive results for the customer.

www.mgccapital.com.br

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Hyperion is the asset manager of MGC Holding's funds and of funds from third parties, highlighting in the market as a greatly specialized manager of non-performed loans (NPL's) both in retail (retail portfolios), and in corporate (single names). We Count on a highly specialized and qualified team who combines experience and profound knowledge of the market to develop personalized solutions that they adapt to the specific need of each customer.

www.hyperionasset.com

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FUNDOS DE INVESTIMENTO

- ▶ Atlântico Fundo de Investimento em Direitos Creditórios Não Padronizados
- ▶ Atlântico Corporate Fundo de Investimento em Direitos Creditórios Não Padronizados
- ▶ MGW Ativos Fundo de Investimento em Direitos Creditórios
- ▶ MGC Global Fundo de Investimento Multimercado
- ▶ MGC Fundo de Investimento em Participações Multiestratégia



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Tabapuã Street, no. 82, 12th floor, Itaim Bibi / SP _ Brazil

+ 55 (11) 4118-3355

contato@mgccapital.com.br