



MGC
HOLDING



▶ ABOUT

REFERENCE IN MANAGING the collection of own and third-party portfolios, MGC Holding also acts as a specialized consultant for Investment Funds, focusing on the acquisition of NPL – non performing loans in the CONSUMER segment (small ticket portfolios coming mainly from banks and financial institutions) and CORPORATE segment (large ticket with few debtors). The expertise in credit

management also makes it possible to work on debt management and restructuring projects, expediting and developing customized solutions for financial restructuring, risk prevention and renegotiation of highly complex corporate debts. HQ in São Paulo and branches in São José do Rio Preto and Fortaleza, it currently has more than 500 professionals, including direct and indirect employees.

▶ OUR DIFFERENCES



EFFECTIVE MANAGEMENT
AND FINANCIAL STRENGTH



INDEPENDENCE IN ASSET
MANAGEMENT



AGIL STRUCTURE,
WITH HIGH LEVELS OF
ADMINISTRATIVE EFFICIENCY



SPEED IN
IMPLEMENTING STRATEGIES



ITS OWN PLATFORM
AND COLLECTION POLICIES
THAT MAXIMIZE RISK
RETURN RATIO

MISSION

To be an agent of global solutions in debt settlement and restructuring, offering the best alternative for companies and the Financial Market, in addition to taking care of people's financial health.

VIEW

To be a market leader and a reference in excellence and confidence in complete solutions for debt, restructuring and credit market.

VALUES

ETHICS as inspiration and condition for personal and institutional behavior.

SECURITY and confidentiality of information at all levels.

INNOVATION with efficiency and quality, ensuring the continuous improvement of our activities.

RESPECT for people, diversity of genders, beliefs, races and the environment.

COMMITMENT to valuing human resources.

FULL DEDICATION to fulfill our commitments with quality and timeliness.

CHARITY and social responsibility, adopting proactive and beneficial attitudes for society.

► COMPANIES



With more than 20 years of experience in the non-performing loans market, developing and executing specialized Master Servicer services for NPL Investment Funds, it operates in all stages of the management of the recovery of credit portfolios.



With extensive experience in debt restructuring/and turnaround, it has a team of financial specialists who work in the developing studies and analyzes of the clients' economic and financial situation, focusing on proposing multidisciplinary solutions that cover different sectors of activity, offering a solution disruptive to the problem presented and bringing exceptional financial results

► KEY NUMBERS

CONSUMER PORTFOLIOS

FACE
VALUE:

R\$ **26**
BILLION

NUMBER
OF CONTRACTS:

19
MILLION

PORTFOLIOS

40
OWN PORTFOLIOS

CORPORATE PORTFOLIOS

FACE
VALUE:

R\$ **2**
BILLION

TOTAL AMOUNT IN JUDICIAL EXECUTION OF
CREDITS NEGOTIATED BY MGC BETWEEN 2019 AND 2023

R\$ **446**
MILLION

▶ INVESTMENT FUNDS



Multimarket Fund that acts as Holding of the Investment Funds of the Group, managing and allocating resources strategically, in accordance with the opportunities identified at MGC Holding.



Investment Fund focused on the acquisition of structured operations and single name credit recovery. The corporate segment portfolios are highly specialized and their main characteristic is operations with investments in corporate credits from selected debtors that, medium and long term, provide high returns.



Investment Fund focused on the acquisition of non-performing loans (NPL). It gathers in its portfolio retail loans portfolios, whose main characteristic is a large volume of debtors assigned by renowned and prestigious partners in the market. Its base has millions of loans with a low average ticket, but with a high turnover.



Investment Fund focused on the acquisition of consumer non-performing loans (NPL), with greater diversification of segments and assignors.



Investment Fund focused on equity shares. It is the fund that offers the most freedom of acting. Aimed at operations that demand equity investment, its resources are mainly allocated in real estate operations and participations in SPEs – (Special Purpose Company), among others.

LEADERSHIP

EXECUTIVE COMMITTEE

Eduardo Martins, managing partner
Geraldo Castilho, managing partner
Waldir de Santis, managing partner



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HOLDING

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